

CORRIGENDUM

This has reference to the publication of 16th e-Auction Sale Notice under the Insolvency and Bankruptcy Code, 2016 made on 17.06.2026 in the matter of **Amrit Hatcheries Private Limited (In Liquidation)**.

Please note that the revised timeline for the 16th e-Auction for Onda Property shall be as follows and the same shall be considered with regards to the said publication:

Submission of Request Form: To be submitted online directly at the e-Auction Portal at <https://ibb.banknet.in> from 17-06-2026 to 20-07-2026
Prospective Bidder: Can be viewed on the e-Auction Portal from 17-06-2026 to 20-07-2026
Site visit / Inspection Date: Can be conducted till 20-07-2026 (11A.M. to 5 P.M.)
Last Date for Submission of Bids: 20-07-2026
Date and Time of Auction: On 21-07-2026 tentatively from 03.00 P.M. to 05.00 P.M.

Biyan Murnia
Liquidator
In the matter of Amrit Hatcheries Pvt. Ltd.
Reg. No.: IBB/PA-001/HP-NM007016-17/10026
A/R Valid till 31st December, 2026

Address for Correspondence:
Sumedha Management Solutions Private Limited
(S. Middleton Street, 2nd Floor, Kencos Towers, 1 Ramakrishna Street, T Nagar, Chennai - 600 017, Tel: 044 28140801 – 03, e-mail: einward@integratedindia.in)

Contact Number: 033 4813 5200
Email ID (Process specific): amrithatcheriesprivltd@gmail.com
Date: 25.06.2026 Place: Kolkata

RANE (MADRAS) LIMITED

CIN: L65903TN2004PLC052866
"Malithri", No. 132, Cathedral Road, Chennai - 600 086
www.ranegroup.com; e-mail: investorservices@ranegroup.com; Tel.: 044 28112472 / 73

NOTICE OF COMPULSORY TRANSFER OF EQUITY SHARES TO IEPF

NOTICE is hereby given pursuant to the provisions of Section 124 (6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") that, the Company is required to transfer by way of transmission all shares in respect of which dividend has not been paid or claimed by the shareholder for seven consecutive years or more to the Investor Education and Protection Fund Authority (IEPF) regarding the Final dividend for the FY 2018-2019 of Rane (Madras) Limited (hereinafter referred as "RML") including the Final dividend for the FY 2018-2019 of Erstwhile Rane Brake Lining Limited (hereinafter referred as "e-RBL"), amalgamated with and into the company effective from April 7, 2025.

Complying with requirements set out in the Rules, individual communications are being sent to the concerned shareholders whose dividend remained undivided and shares are due for transfer and details of such shareholders along with number of shares. These details are also available on the website www.ranegroup.com. Shareholders are requested to verify and make an application before **August 30, 2026 (RML) and August 31, 2026 (e-RBL)** to the Company / Company's Registrar and Transfer Agent (RTA) at a below mentioned address to enable processing of claims. M/s. Integrated Registry Management Services Private Limited (SEBI Registration No. INR00000544), II Floor, Kencos Towers, No. 1 Ramakrishna Street, T Nagar, Chennai - 600 017, Tel – 044 – 28140801 – 03, e-mail: einward@integratedindia.in.

The unpaid / integrated dividend for the Final dividend for the FY 2018-19 and corresponding shares will be liable to transfer to IEPF after August 30, 2026 (RML) and August 31, 2026 (e-RBL) and the company shall proceed to initiate corporate action for transfer of shares to the IEPF Authority in respect of such shares without any further notice by following the due process in the rules as under:

i) Shares held in demat mode: by way of corporate action to demat account of the IEPF Authority;

ii) Shares held in physical mode: by issuance of new share certificates and thereafter conveying them into demat and transferring to the IEPF Authority way of corporate action. The original share certificate shall stand automatically cancelled and non-negotiable.

The shareholders may note that the details uploaded by the Company on its website should be regarded and shall be deemed to be an adequate notice in respect of issue of new share certificate(s) by the Company for the purpose of transfer of shares to the IEPF Authority pursuant to the Rules. No Claim shall lie against the Company in respect of undivided dividend amount and shares transferred to IEPF pursuant to the said Rules. Both the undivided dividend and corresponding shares transferred to the account of the IEPF Authority including all benefits accruing on such shares, if any, can be claimed back from the IEPF Authority after following the procedure prescribed in the Rules.

Shareholders whose dividend/shares have been transferred to IEPF can claim the dividend and/or shares by submitting an online application electronically (web form IEPF-5) available on website of the Ministry of Corporate Affairs www.mca.gov.in and sending physical copy of the same, duly signed, to the attention of the Nodal Officer/Deputy Nodal Officer at "Malithri", No.132, Cathedral Road, Chennai – 600 086, along with the e-form IEPF-5 acknowledgement/ challan and requisite documents enumerated.

Shareholders having any queries on the subject matter, may contact the Company's Registrar and Transfer Agent.

For Rane (Madras) Limited
S Subha Sree
Secretary

Place: Chennai
Date : May 30, 2026

JM FINANCIAL LIMITED

Corporate Identity Number: L67120MH1986PLC033874
Registered Office: 7th Floor, One9y, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025
Tel. No.: +91 22 6630 3030 • Fax: +91 22 6630 3223
Website: www.jmfi.com • Email: ecomunications@jmfi.com

NOTICE TO SHAREHOLDERS

SPECIAL WINDOW FOR RE-LODGE-MENT OF TRANSFER REQUESTS OF EQUITY SHARES HELD IN PHYSICAL MODE

Securities and Exchange Board of India vide its Circular dated January 30, 2026, has re-opened the special window for re-lodgement of physical transfer deeds that were originally executed prior to April 1, 2019. This special window will remain open until February 4, 2027.

The matrix below outlines the eligibility requirements for re-lodging transfer deeds under the special window.

Execution date of transfer deed	Lodged for transfer before April 1, 2019?	Original Share Certificate available?	Eligible to lodge in the current window?
Before April 1, 2019	No (it is a fresh lodgement)	Yes	Yes
	Yes (it was rejected/ returned)	Yes	Yes
	Yes	No	No
	No	No	No

Eligible shareholders are requested to refer the Circular for further details and re-lodge physical shares for transfer during the special window period to the Company's Registrar and Transfer Agents, KFin Technologies Limited, Unit: JM Financial Limited, Selerium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana – 500032, Email: einward.ns@kfintech.com, to avail the benefit of this facility.

Date: June 24, 2026 Hemant Pandya
Place: Mumbai Company Secretary & Compliance Officer

KANPUR PLASTIPACK LTD

CIN: L25209UP1971PLC000444
Regd. Office: D-19-20, Park Industrial Area, Kanpur-208 022
TEL: +91 (0512) 2691 113-6; FAX: +91(0512) 2691117;
Email: info@kanplas.com; Web: www.kanplas.com

NOTICE TO SHAREHOLDERS

TRANSFER OF EQUITY SHARES IN RESPECT OF WHICH DIVIDENDS HAVE NOT BEEN CLAIMED TO IEPF SUSPENSE ACCOUNT

Notice is hereby given that pursuant to the provisions of Section 124(6) and 125 of the Companies Act, 2013 read with Investor Education and Protection Fund (Accounting, Audit Transfer and Refund) Rules, 2016, "IEPF Rules" the underlying shares in respect of which dividends have not been claimed for last 7 consecutive years are to be transferred to IEPF Suspense Account after the expiry of time period mentioned in this notice.

Accordingly, the Company has sent individual notices to all those shareholders whose shares are liable to be transferred to IEPF under these rules at their registered address. The Company has also uploaded the details of such shareholders on the Company's website at <https://www.kanplas.com/en/shareholders-communication>.

Shareholders, who have not claimed their dividend since last 7 years may refer to the above link to verify and claim their due dividend for the shares held in the aforesaid Folio by giving necessary details (i.e. Folio no./ DP – ID (if any), current address, bank details and contact numbers) at the earliest well before 26th September, 2026, to the Company.

The Company, after 26th September, 2026, would transfer these shares to IEPF Suspense Account. Upon such transfer, the original share certificate(s) which stand registered in the name of the members shall be automatically cancelled and be deemed non-negotiable. If your shares are held in demat mode, the shares will be transferred to demat account of IEPF Suspense Account in the manner prescribed in the rules.

You are hereby informed that after transfer of the shares to the IEPF Suspense Account, no claim shall lie against the Company though you would have the right to claim the underlying shares from IEPF Suspense Account in the manner prescribed in the IEPF Rules.

In case any clarification is required, you may please contact the undersigned for further information.

For Kanpur Plastipack Limited Sd/-
Ankur Srivastava
Place: Kanpur Company Secretary
Date: 24.06.2026

mahindra Manulife

MAHINDRA MANULIFE INVESTMENT MANAGEMENT PRIVATE LIMITED

Corporate Identity Number: U65900MH2013PTC244758
Registered Office / Corporate Office: Unit No. 204, 2nd Floor, Armit Building, Piramal Agastya Corporate Park, LBS Road, Kamani Junction, Kurla (W), Mumbai – 400070.
Tel: 1800 4196244; website: www.mahindramanulife.com; email id: mfinvestors@mahindramanulife.com

NOTICE NO. 25/2026

Declaration of Income Distribution cum Capital Withdrawal ('IDCW') under certain scheme(s) of Mahindra Manulife Mutual Fund ('The Fund')

Notice is hereby given that Mahindra Manulife Trustee Private Limited, Trustee to Mahindra Manulife Mutual Fund ('the Fund'), has approved the declaration of IDCW under the IDCW Option(s) of the following scheme(s) of the Fund as per the details given below:

Name of the Scheme(s)	Plan(s)/Option(s)	Quantum of IDCW # (Rs. per unit)	Record Date*	Face Value (Rs. per unit)	NAV as on 23 rd June 2026 (Rs. per unit)
Mahindra Manulife Dynamic Bond Fund (An open ended dynamic debt scheme investing across duration. A relatively high interest rate risk and moderate credit risk)	Regular Plan - Quarterly IDCW Option	0.10	30 th June 2026	10	10.3836
	Direct Plan - Quarterly IDCW Option	0.10		10	11.5603
Mahindra Manulife Equity Savings Fund (An open ended scheme investing in equity, arbitrage and debt)	Regular Plan - Quarterly IDCW Option	0.25	30 th June 2026	10	14.1576
	Direct Plan - Quarterly IDCW Option	0.25		10	17.6013

*As reduced by the amount of applicable statutory levy. Distribution of the above IDCW is subject to the availability of distributable surplus and may be lower, depending on the distributable surplus available on the Record Date.
*If in any case the Record Date falls on a non-business day, the immediately following business day shall be deemed to be the Record Date.

Pursuant to payment of IDCW, the NAV of the IDCW Option(s) of the Scheme(s)/ Plan(s) would fall to the extent of payout and statutory levy, if any.

All Unit holders / Beneficial Owners under the IDCW Option(s) of the abovementioned Scheme(s)/Plan(s) whose names appear in the records of the Registrar, Computer Age Management Services Ltd./ Statement of Beneficial Owners maintained by the Depositories, as applicable, as at the close of the business hours on the Record Date shall be eligible to receive the IDCW.

With regard to Unit holders under the IDCW Option(s) of the abovementioned Scheme(s)/Plan(s), who have opted for IDCW Reinvestment facility, the IDCW due will be reinvested by allotting units for the IDCW amount (on the next Business Day after the Record Date) at a price based on the prevailing ex-IDCW NAV per unit on the Record Date.

For Mahindra Manulife Management Private Limited

Place: Mumbai Sd/-
Date: June 24, 2026 Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) / REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY TO ANY INVESTOR. INVESTORS OFFERING OR EQUITY SHARES OF SKY ALLOYS AND POWER LIMITED ON THE MAIN BOARD OF STOCK EXCHANGES, BEING THE BASE LIMITED ("BASE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BASE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

SKY ALLOYS AND POWER LIMITED

The Company was incorporated as "Sky Alloys and Power Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 19, 2009 issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh. Subsequently, the Company was converted to a public limited company pursuant to a special resolution passed by Shareholders of the Company at the Extra-ordinary General Meeting held on September 12, 2022 under the name and style of "Sky Alloys and Power Limited", and a fresh certificate of incorporation dated October 11, 2022 was issued by the RoC. For further details relating to the changes in the name and registered office of the Company, see "*History and Certain Corporate Matters*" on page 260 of the DRHP.

Registered Office: House No. 16, Recreation Road, Choubey Colony, Raipur, 492 001, Chhattisgarh, India.

Contact Person: Shakala Modi, Company Secretary and Compliance Officer
Telephone: +91 77 14046097 | Email: compliance@skyalloys.co.in | Website: www.skyalloys.co.in | Corporate Identity Number: U27100CT2009PLC021184

OUR PROMOTERS: RAVI SINGHAL, SANDEEP AGRAWAL, NISHA SINGHAL, VIKAS AGRAWAL AND VINAY KUMAR AGRAWAL

INITIAL PUBLIC OFFERING OF UP TO 1,891,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SKY ALLOYS AND POWER LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION. THE OFFER PRICE OF ₹ 10 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY THE COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,897,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION ("OFFERED SHARES") BY RAVI SINGHAL AND NISHA SINGHAL ("THE PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE"). AND TOGETHER WITH THE FRESH ISSUE, THE OFFER, SHALL CONSTITUTE [●] OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A PRE-IPF PLACEMENT AGGREGATING UP TO 1,700,000 EQUITY SHARES, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPF PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY THE COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPF PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPF PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. THE PRE-IPF PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER AND ALLOCATION TO THE PRE-IPF PLACEMENT, THE COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPF PLACEMENT, THAT THERE IS NO GUARANTEE THAT THE COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. THE UTILIZATION OF THE PRE-IPF PROCEEDS BEING DISCRETIONARY IN NATURE, IF RAISED, SHALL BE COMPLETELY ATTRIBUTED / ADJUSTED TOWARDS THE GENERAL CORPORATE PURPOSES ("GCP") PORTION, UNLESS THE PRE-IPF PROCEEDS HAVE BEEN UTILISED TOWARDS THE DISCLOSED SPECIFIC OBJECTS OF THE OFFER. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPF PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS OF THE PRICE BAND, THE MINIMUM BID LOT, IF ANY, WILL BE DECIDED BY THE COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●] (HINDI) BEING THE REGIONAL LANGUAGE OF CHHATTISGARH, WHERE OUR REGISTERED OFFICE IS LOCATED. EACH WITH WIDE COVERAGE, AT LEAST TWO WEEKS PRIOR TO THE BID/OFFER OPENING DATE. SUCH INFORMATION SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, the Company, in consultation with the BRLMs, for reasons to be recorded in writing, may extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision to the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Members of the Syndicate and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Running Process and is in compliance with Regulation 61 of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion" provided that the Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner: (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Offer Price. Any under-subscription in the Life Insurance Companies and Pension Funds specified in (i) above may be allocated to domestic Mutual Funds, in accordance with SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand for Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation to the Mutual Funds will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, 10% of the Net QIB Portion shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹20.00 million and up to ₹10.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the unsubscribed portion shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations. Subject to valid Bids being received from them at or above the Offer Price. Further all potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Offer. Any application for allocation to the Offer through the ASBA process. For details, see "*Offer Procedures*" on page 456 of the DRHP.

The public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions on June 24, 2026 and other considerations, an initial public offer of its Equity Shares pursuant to the Issue and has filed the DRHP dated June 22, 2026 with SEBI and the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of publication of the public announcement; by hosting it along with the draft red herring prospectus on the website of the company at www.skyalloys.co.in, website of SEBI at www.sebi.gov.in, website of the Stock Exchanges, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com, respectively, and the website of the BRLMs, i.e. Grete Corporate Services Limited at www.gretec.com, and Arhant Capital Markets Limited at www.arhantcapital.com. The Company hereby invites the public to provide comments on the DRHP filed with SEBI and Stock Exchanges with respect to disclosures made therein. The public is requested to send their copy of their comments sent to SEBI, to the Company and the Company Secretary and Compliance Officer of the Company and the BRLMs and the Registrar to the Issuer at their respective addresses mentioned below. All comments must be received by the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of the Company on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors shall rely on their own examination of the Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP dated June 22, 2026 may only be taken after the Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Indian Main Board of Stock Exchanges. For details of the share capital, capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please see the section titled "*Capital Structure*" on page 97 of the DRHP. The liability of the members of the Company is limited by their shares. For details of the main objects of the Company as contained in the Memorandum of Association, please see the section titled "*History and Certain Corporate Matters*" on page 260 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
GRETEX GRETEX CORPORATE SERVICES LIMITED Address: A-101, Software Corporate Park Building (PT), Nanam Midtown, Senapati Bapat Marg, Near Indlinds, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India Telephone: 022 63038500 E-mail: mktg@gretextg.com Investor Grievance E-mail: info@gretextg.com Website: www.gretextg.com Contact Person: Pradip Agarwal/ Rishika Rander SEBI Registration Number: INM000012177	ArhantCapital ARHANT CAPITAL MARKETS LIMITED Address: 1011, Software Corporate Park Building No.-10, 1st Floor, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400093 Telephone: +91 22 4225 4800 E-mail: mtd@arhantcapital.com Investor Grievance E-mail: mtd@arhantcapital.com Website: www.arhantcapital.com Contact Person: Armit Khatnagar/ Satish Kumar Padmanabhan SEBI Registration Number: INM000011070
MUFG MUFG INTIME India Private Limited Address: C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: skyalloys.poo@n.mps.mufg.com Investor Grievance E-mail: skyalloys.poo@n.mps.mufg.com Website: www.in.mps.mufg.com Contact Person: Shant Gopalakrishnan SEBI Registration Number: INR000004058	
COMPANY SECRETARY AND COMPLIANCE OFFICER Shakala Modi, Company Secretary and Compliance Officer Registered Office : House No. 16, Recreation Road, Choubey Colony, Raipur 492001, Chhattisgarh, India. Tel No: +91 77 14046097 Email: compliance@skyalloys.co.in	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Sky Alloys and Power Limited
On Behalf of Board of Directors Sd/-
Place: Raipur Shakala Modi
Date: June 24, 2026 Company Secretary and Compliance Officer

Disclaimer: SKY ALLOYS AND POWER LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated June 22, 2026 with SEBI and the Stock Exchanges on June 24, 2026. The DRHP is available on the website of the company at www.skyalloys.co.in, SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges, i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Book Running Lead Managers ("BRLMs"), i.e. Grete Corporate Services Limited and Arhant Capital Markets Limited at www.gretec.com and www.arhantcapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "*Risk Factors*" on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940 ("Investment Company Act"). Accordingly, the Equity Shares are being offered and sold (i) to persons in the United States or to, or for the account or benefit of, U.S. persons, in each case that are both "qualified institutional buyers" as defined in Rule 144A under the U.S. Securities Act and "qualified purchasers" as defined under the Investment Company Act in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the Investment Company Act and (ii) outside the United States to non-U.S. persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering in the United States.

AdB&B